



Confidential Estate Memo to:

Dr. Thomas Pellegrino
President
Holy Cross High School
587 Oronoke Road
Waterbury, CT 06708

I am confirming:

_____ My unrestricted gift to Holy Cross High School of Waterbury, Inc.
_____ My restricted gift to Holy Cross Endowment Corporation, Inc.

and Holy Cross continues to be included in my estate plans. I understand that this gift is revocable and I agree to notify Holy Cross of any modification to my estate plans that would affect my provision for Holy Cross High School.

- If restricted, my bequest will be designated for: _____.
- A life insurance policy of which ____% of the remainder (or \$ _____) will be paid to Holy Cross.
- Holy Cross is a residual beneficiary of my will or trust. The estimated value of the bequest at this time is \$ _____.
- Holy Cross will receive ____% of my residuary estate, the value of which cannot be determined at this time.
- Please include my/our name(s) in the published list of *The 1968 Legacy Society*. My/our name(s) should be listed as follows: _____
- I/we am/are pleased to be a member of *The 1968 Legacy Society* but would prefer to remain anonymous.
- I/we would like to be considered for a testimonial in the planned giving brochure and/or on the planned giving page of the Holy Cross High School website.

Name: _____ Class _____

Address: _____

Phone: _____ Email: _____

Signature: _____ Date: _____